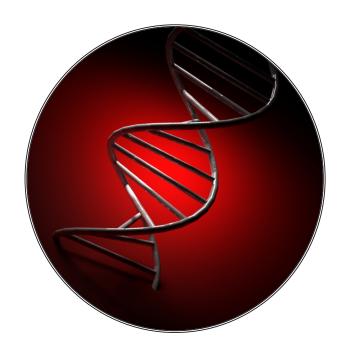
Understanding Genetics and the Sire Summaries



HOLSTEIN FOUNDATION "Developing Dairy Leaders for Tomorrow"



Understanding Genetics and the Sire Summaries

The goal of this workbook is to give young people a basic understanding of dairy cattle genetics and how it applies to their animals. It also includes a section about the genetic evaluation system and a guide to reading and understanding the Holstein Association USA Sire Summaries.

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Basic Biology of Genetics

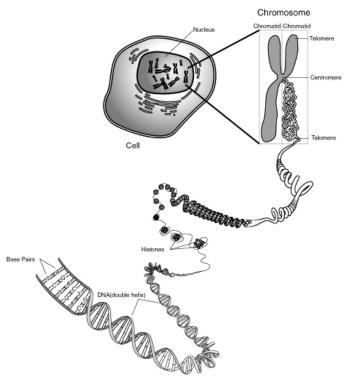
What color eyes do you have? What is your hair color? How tall are you? How fast can you run? If you have siblings, you know that you are all different in many ways, but you can also probably notice some similarities in your appearance and abilities. It's also likely that some of those similarities can be seen in your parents. Many of those traits can be credited, at least in part, to your genetics. Through this workbook we will explain the science behind genetics and explore some real world, practical applications.

First, let's look at how genetic information is contained in our bodies. The components that make up genetic information are very similar, whether you're studying humans, cattle, or any other organism. Every living thing is made up of millions of cells. A **cell** is the smallest structural unit of an organism that is capable of independent function. Looking inside of a cell, you will

find a structure known as the **nucleus**, which serves as the nerve center of cellular activity.

All of an animal's genetic information is housed within the nucleus of a cell, in the form of **chromosomes**. Each species of animal has a specific number of chromosomes. For example, humans have 23 pairs of chromosomes (for a total of 46), and cattle have 30 pairs (for a total of 60 chromosomes). Of those, 1 pair are the sex chromosomes (determine whether the calf is male or female, plus some other physical characteristics), and the other 29 pairs are "autosomal chromosomes" and determine the rest of the body's makeup.

Chromosomes are made up of many strands of **DNA** (deoxyribonucleic acid). DNA are "ladder-shaped" chains of information formed by complementary base pairs. This ladder appears "twisted," a shape known as a "double helix." **Genes**, the basic units of inheritance, are specific portions of a cell's DNA. Each gene on a chromosome has a corresponding gene in the same location, or **locus**, on a corresponding chromosome, and that corresponding gene is known as an **allele**. Each gene pair (or set of alleles) codes for a specific trait, such as whether or not a cow has horns, or what color hair they have.



KEY GENETIC TERMS

Nucleus: Part of the cell (located in the center) that contains an organism's DNA.

Chromosome: A "packaged bundle" of genes that determine the physical characteristics of an organism. Dairy cattle have 30 pairs of chromosomes (for a total of 60).

DNA (and complimentary base pairs): Nucleic acid that is arranged in a double helical structure. DNA strands contain numerous genes, which are part of a larger element, the chromosome.

Gene: A distinct portion of a cell's DNA that determines a portion of an animal's appearance, performance, behavior and other characteristics.

Allele: One component of the gene pair, which is located at a given locus, or position, on the chromosome.

Locus: Region of the chromosome where a particular gene is located.

Expression of Genes

When discussing different traits of animals and how genes are expressed and measured, there are a few more terms to learn. First, understand the difference between an animal's genotype and phenotype. The **genotype** is the actual genes an organism, such as a dairy cow, possesses for a given trait. The **phenotype** of an organism is physical characteristics that you can observe or measure; an individual's actual performance, such as a 305-day milk production record or type classification score.

When looking at phenotype, there are two types of traits — qualitative and quantitative traits. **Qualitative traits** are generally those controlled by one pair of genes, where a given genotype will typically result in the same phenotype each time. Examples of qualitative traits include gender, hair color, and horns in cattle. **Quantitative traits** are controlled by many genes. Each gene generally has a relatively small influence on the expression of a trait, but collectively, these genes can have large effects. Examples of quantitative traits include milk production, milk component percentages, and physical traits such as stature and rump angle. Quantitative traits can be significantly influenced by an animal's environment.

While gene interactions can be very complex and may seem confusing, many traits, including most qualitative traits, are controlled by single genes. The alleles, or version of the gene, an animal inherits will determine its phenotype. At each locus of a chromosome, there are two alleles for a specific trait. In cases where a trait is controlled by a single gene, such as coat color or horns in dairy cattle, alleles are labeled as **dominant** or **recessive**. **Dominant traits** will be expressed when at least one version of the dominant allele is present; dominant alleles are typically symbolized by capital letters, such as an "AA" genotype. **Recessive traits** will only be expressed when two copies of the recessive allele are present; recessive alleles are typically symbolized by lowercase letters, such as an "aa" genotype.

Organisms inherit two versions of an allele from their parents (one allele from each parent). In simple cases of dominant/recessive genes, the pairing of alleles in a genotype can occur in three ways:

- **Homozygous dominant** means that both alleles were inherited in the dominant form, such as "AA." To help you remember, the prefix "homo-" means "same."
- Homozygous recessive means that both alleles were inherited in the recessive form, such as "aa."
- <u>Heterozygous</u> means that one dominant allele was inherited from one parent, and one recessive allele was inherited from the other parent, written as "Aa." To help you remember, the prefix "hetero-" means "different."

Sometimes an animal's genotype is not easily determined just by looking at its phenotype – animals that are expressing a dominant trait can either be homozygous for that trait (have two copies of the dominant allele), or heterozygous for the trait (one copy of the dominant allele and one copy of the recessive allele).

Animals that are heterozygous for recessive traits are commonly called "carriers" because, even though they don't express the recessive gene, they still carry it and may pass it on to their offspring. Looking at an animal's pedigree can sometimes help determine whether or not an animal is a carrier or homozygous. If a question exists after looking at the pedigree, consult with your breed organization to see if a genetic test could be performed to determine the animal's genotype for the trait.

Recessive traits can have a positive impact, negative impact, or be neutral, having neither a positive or negative impact on an animal. Neutral or positive traits would include traits such as coat color. Negative traits would be heritable defects that may cause poor health or death. Genetic ailments such as this are generally controlled by one gene. For more on these traits, see page 7.

MAKING SENSE OF THE GENETIC PUZZLE

A **Punnett Square** is a simple way to predict the possible genetic combinations from the mating of two individuals. To use a Punnett Square, draw a box with four squares inside of it. Across the top, list the gene combination of the sire (father), and down the left side, list the gene combination of the dam (mother). Then, bring one value from each parent into the corresponding box within the square. Looking at the results will give you the probability of offspring born expressing the trait you are looking at.

A Punnett square looks like this:

This example looks at mating two animals that are both heterozygous for trait "R", so their genotypes are both "Rr."



1/4 (or 25%) Homozygous Dominant (RR)

2/4 (or 50%) Heterozygous (Rr)

1/4 (or 25%) Homozygous Recessive (rr)

There are many ways that dominant and recessive genes can impact an animal's phenotype, including simple dominance, which can explain many common traits in dairy cattle. Other types of dominance include incomplete dominance and codominance, and more clear-cut examples can be found in the plant kingdom than in dairy cattle. If you're interested in learning more about different types of inheritance, ask a parent or teacher to help you to do some research. Some example search topics could include Gregor Mendel, Laws of Mendelian Inheritance, incomplete dominance, codominance. Genetics is a very interesting topic and many resources are available online to help you learn more.



What does this all mean and how is it useful? Turn to page 25 to complete the case study exercises on bovine coat color and the polled gene and learn more about using Punnett Squares to determine phenotype from genotype.

RECOGNIZED RECESSIVE & DOMINANT TRAITS & CONDITIONS IN HOLSTEIN CATTLE

All dairy breed associations recognize recessive and dominant traits and conditions for their breed, and label them with specific codes on animals' pedigrees and genetic evaluations so information is readily available to breeders. Few dominant traits are recognized in Holstein cattle. The polled trait is one example of a dominant trait; polled cattle naturally never grow horns, while non-polled cattle develop horns normally, as most dairy producers are familiar with.

More recessive than dominant traits are recognized and labeled in the Holstein breed. Most are known as undesirable recessives, being defects that, if inherited in a homozygous form, may cause poor health and/or death. These qualitative traits are generally controlled by only one gene, so if the animal is homozygous for that recessive allele, the undesirable condition is expressed.

Not all recessive traits are negative. For example, red coat color in Holsteins is a recessive trait and is sometimes selected for by breeders desiring red and white Holsteins. The following table lists some common gene codes found on Holstein pedigrees. Seeing this code for a recessive trait on an animal's pedigree would mean that they are a carrier for the trait (do not express the actual trait). Seeing the code for a dominant trait would mean that the animal expresses the trait, as they only need one allele to express it.

Hols	Holstein Gene Codes					
BL	Bovine Leukocyte Adhesion Deficiency (BLAD)*	РО	Observed Polled**			
BY	Brachyspina*	PC	Tested Heterozygous Polled**			
CV	Complex Vertebral Malformation (CVM)*	PP	Tested Homozygous Polled**			
DP	Deficiency of Uridine Monophosphate Synthase (DUMPS)*	RC	Carrier of Recessive Red Coat Color*			
MF	Mulefoot (Syndactyly)*	B/R	Black/Red Coat Color*			
		DR1	Tested Heterozygous for Dominant Red**			
		DR2	Tested Homozygous for Dominant Red**			

Note: This is not an exhaustive list.

If an animal is tested free of a trait (meaning they do not carry any alleles for the trait), that result is also recorded and published on pedigrees and genetic evaluations. If the animal is not a carrier, they cannot pass those genes down to the next generation.

Test	ed-Free Codes		
TL	Tested free of BLAD	TM	Tested free of Mulefoot
TY	Tested free of Brachyspina	TP	Tested free of the Polled Condition (horned)
TV	Tested free of CVM	TR	Tested free of Recessive Red Coat Color
TD	Tested free of DUMPS		

^{*} denotes a recessive trait

^{**}denotes a dominant trait

Making Genetic Progress

Now that you understand the basic biology of how genetics work, the next important concept to understand is genetic change and the factors which influence it. The primary goal of most dairy producers is to maximize the profitability of their herd. One way to achieve this goal is to have genetically superior cattle. As an important foundation of a profitable herd, genetic change is permanent and accumulates over time.

Genetic change is dependent on four major factors:

- **1. Accuracy of Selection** refers to a breeder's ability to select animals that truly are genetically superior for a given trait, and is dependent on evaluation techniques, phenotypes and heritability.
- 2. **Selection Intensity** is dependent on the proportion and quality of animals kept as parents (breeding stock) for the next generation. The more intense the selection, the more superior a group of animals is compared to the overall population.
- **3. Genetic Variation** indicates the relative differences among animals that are controlled by genetic factors. It is a function of the heritability of a trait. Genetic variation can be greatly influenced by things such as inbreeding, outcrossing, or crossbreeding, which we will discuss more later in this section.
- **4. Generation interval** is the average age of a parent when all offspring are born.

In general, genetic change can be predicted by the following equation, which clearly shows the relationship between factors.

<u>Accuracy of Selection x Selection Intensity x Genetic Variation</u> = Genetic Change Generation Interval

Heritability is the proportion of variation in a trait due to genetic factors, and is measured in numbers ranging from 0 to 1.0. The higher the number, the more heritable the trait is, and the faster one can make genetic progress by selecting for that trait. Traits with very low heritability, those less than 0.1, do not offer much opportunity for rapid improvement.

Heritabilities of Holstein Association USA Type Traits

Trait	Heritability	Trait	Heritability	Trait	Heritability
Stature	0.42	Rear Legs-Rear View	0.11	Udder Depth	0.28
Strength	0.31	Foot Angle	0.15	Front Teat Placement	0.26
Body Depth	0.37	Feet & Legs Score	0.17	Rear Teat Placement	0.32
Dairy Form	0.29	Fore Attachment	0.29	Teat Length	0.26
Rump Angle	0.33	Rear Udder Height	0.28	Final Score	0.29
Thurl Width	0.26	Rear Udder Width	0.23		
Rear Legs-Side View	0.21	Udder Cleft	0.24		

For example, imagine a cow in your herd needs improvement in both foot angle and teat placement. With a heritability for foot angle of 0.15 and a heritability for front teat placement of 0.26, which trait could you expect to make more progress on through selection? The answer is front teat placement, because of the higher heritability. Both the heritability of a trait and the relative economic relationship of the trait to overall profitability should be considered when determining which traits to incorporate into a breeding program.

A final concept to understand with genetic progress is that correlations exist between some traits, meaning that selecting for one trait may result in genetic changes in other traits. This occurrence is known as **correlated response**, and the correlations may be positive or negative. Mathematically, correlations range from -1 to 1; the closer a correlation is to either -1 or 1, the more correlated the traits are, and more of the same genes likely control those traits. A value near 0 indicates that few of the same genes regulate the same traits.

Selection for an increase in one trait can result in an increase for another **positively correlated trait**. For example, a correlation of 0.4 exists between milk yield and dairy form. Selection only for increased milk yield will generally improve dairy form, even though no direct selection was made for dairy form.

On the other hand, selection for an increase in one trait can also result in a decrease in another **negatively correlated trait**. For example, a correlation of -0.35 exists between milk yield and fat percent. Selection for an increase in milk yield will generally result in a decreased fat percent. Correlations are important to look at in a breeding program to ensure you won't be sacrificing more than you are gaining if unfavorable correlations exist between traits.

LOOKING AT GENETIC VARIATION FROM TWO EXTREMES: INBREEDING & OUTCROSSING

As we discussed on the previous page, genetic variation is one of the factors that influence the rate of genetic change. Two breeding philosophies seen in dairy cattle breeding relate directly to genetic variation in a dairy cattle population – inbreeding and outcrossing.

Inbreeding is when two animals who are more closely related than the average population are mated. When related animals are intentionally mated to increase the frequency of the positive genes found in a family, the practice is sometimes referred to as **linebreeding**.

While linebreeding is sometimes used to amplify the positive genes in a family, the practice may also result in an increased concentration of any undesirable genes found in the bloodline, which may reduce health, vigor and growth and increase calf mortality.

Production and reproduction are also negatively impacted by inbreeding. For each one percent increase in inbreeding, a cow will, on average, lose 60 pounds of milk production annually. The table below shows average inbreeding levels for five major U.S. dairy breeds and how they have changed over time. Breeds with larger populations have lower inbreeding coefficients. However, as you can see, average inbreeding levels for all of the breeds have increased over the past decade, so inbreeding is something that today's breeders should be aware of and take into consideration when mating their cattle.

	Average Inbreeding (%)		Change over the	
Breed	2004	2014	past decade	
Ayrshire	5.67	6.40	+0.73	
Brown Swiss	5.12	6.73	+1.61	
Guernsey	5.84	7.46	+1.62	
Holstein	5.05	6.29	+1.24	
Jersey	6.79	7.15	+0.36	

Source: Council on Dairy Cattle Breeding (CDCB), 2014

Outcrossing occurs when animals less related than the average population are mated. Outcrossing increases heterozygosity. A continuing challenge of any breed is to identify superior genetics from animals less related to the average breed population. **Crossbreeding** is a special form of outcrossing and occurs when two purebreds of different breeds are mated. The purpose of crossbreeding is to produce a generation that will have greater performance than expected, considering the genetic merit of the parents. The first generation of crossbred animals generally has increased health, vigor, and reproductive performance, a phenomenon known as **hybrid vigor**. However, crossbreeding is not a practice recommended by many breeders, because the offspring of crossbred cattle do not typically exhibit the same hybrid vigor as their parents. Crossbred dairy cattle are also unable to provide extra profit through marketing genetics.



Turn to page 29 to test your skills and see how well you understand how to influence genetic change!

The Impact of Environment

When someone clones an EX-95 point cow that has made 40,000 pounds of milk, they are guaranteed that her clones will also score EX-95 and make over 40,000 pounds of milk in a single lactation, right? They might, but it's not likely. When breeding cattle and working to make genetic progress, it's important to understand that an animal's performance isn't solely determined by their genetic makeup.

The environment where an animal is raised and lives has a large influence on things like milk production, stature, and other quantitative traits. In fact, environment contributes more to the difference among cows' milk production than genetics does; 75 percent of milk production performance is attributed to environment, while only 25 percent is based on genetic merit. **Environmental variance** is the term used to describe the difference in performance of animals that is caused by environmental effects. Genetic evaluations are designed to account for differences in production and type due to environmental variance.

Genetics & Technology

Genetics is an exciting field because it is ever changing. New discoveries and advancements are made each year that provide cattle breeders with additional tools to improve their herds and breed higher quality cattle. In this section we will cover two of the more advanced technologies that have an impact on dairy cattle breeding today.

EMBRYO TRANSFER (ET)

Embryo transfer, commonly known as "**flushing**," is a tool that has been around for decades, and allows breeders to produce more offspring from their most superior animals in a shorter period of time.

Embryo transfer can be performed on any non-pregnant heifer (as long as she has reached sexual maturity) or cow, and is done by veterinarians or other trained professionals. The cow or heifer that is being flushed (known as the "donor dam") is given a series of hormone injections over a specific timeframe. This causes her to produce a higher than normal number of eggs, known as **superovulation**. Typically, five days after the first injection, the donor dam is bred. Six to eight days later, the embryos are recovered, by "flushing" them from the uterus. The ET technician examines the eggs under a microscope to determine the number and quality. The viable (fertilized) embryos are then either implanted into recipient animals (which will carry the calf and give birth to it, like a surrogate) that have been synchronized to be at the same reproductive phase as the donor dam, or they will be frozen and implanted at a later date.

Embryo transfer increases genetic progress as it increases selection intensity (using a smaller number of the most elite cows as dams of many offspring) and may decrease the generation interval (as heifers may be flushed sooner than they would normally be able to give birth to a calf).

IN VITRO FERTILIZATION (IVF)

In vitro fertilization is a process somewhat similar to ET, increasing in popularity as another option for breeders to get more offspring from their most valuable animals in a shorter period of time. "In vitro" is a Latin phrase, translating to "in the glass," meaning that with IVF, fertilization of the oocytes (eggs) literally occurs "in the glass" in the laboratory, in a petri dish or test tube, as opposed to embryo transfer, where fertilization of the eggs occurs inside the cow, and embryos are collected from the cow.

With IVF, unfertilized oocytes are harvested directly from the ovaries of the donor dam by a skilled veterinarian, a process called an aspiration. After being allowed to mature for 20-24 hours, the oocytes are then fertilized in a petri dish. Next, eggs are placed in an incubator to grow for a week, in a controlled environment designed to imitate the conditions of a cow's uterus. Finally, viable embryos are implanted into synchronized recipient animals, seven days following the recipient's standing heat, much like with embryo transfer. IVF embryos may be frozen, but the highest success rates are seen when they are implanted fresh.

While there are some similarities between IVF and ET, there are a few key differences. IVF may be performed on pregnant females (as well as open cows and heifers), typically in a window of the first 40 to 100 days of pregnancy. While the procedure is consider to be quite safe, there is a slight risk of pregnancy loss as the donor cow's reproductive tract is being handled. IVF can also be performed more frequently than ET work; oocytes may be collected as often as every other week (under a veterinarian's advisement), whereas most ET programs will collect embryos from the donor dams about every 60 days. Finally, since fertilization is taking place outside of the cow, one unit of semen may be used to fertilize eggs from several donor dams, or, semen from several different bulls can be used to fertilize eggs harvested from one elite cow.

GENOMICS

Genomics became widely known and used in the dairy industry starting in 2009, and it is playing a significant role in speeding genetic progress by increasing accuracy of selection and decreasing the generation interval. Genomic testing involves taking a sample of an animal's DNA (usually a hair sample, pulled from the tail switch) and analyzing it to indicate which genes are present and may be expressed by the animal. That information has increased reliability over traditional evaluation methods. Genomic testing provides one more piece of valuable information, giving a faster and more accurate measure of an animal's genetic merit.

Most bulls being accepted for artificial insemination have been genomically tested, and many breeders are testing their females so they can make more informed mating decisions. Following are some common uses for genomic information:

- Screening potential herd replacements for genetic merit
- Identifying genetically superior individuals in the herd for flushing
- Using estimates of genetic merit to aid in corrective mating decisions

For the most up-to-date information about genomic testing in Holstein cattle, visit www.holsteinusa.com/programs_services/genomics.html.

The U.S. Dairy Genetic Evaluation System

The goal of any breeder should be to improve the quality of the next generation of his or her herd with each calf that is born, and genetic evaluations are a critical tool used to achieve that. The U.S. dairy genetic evaluation system is very important in providing accurate information about genetic merit of cattle to dairy producers. Official genetic evaluations are released three times annually, in April, August, and December. Genetic and performance data is supplied by organizations such as the dairy breed associations and Dairy Herd Information Associations (DHIAs) to the U.S. Department of Agriculture's Animal Improvement Programs Laboratory (USDA-AIPL) to be incorporated into evaluation calculations.

Genetic evaluations for type and production in the United States are computed using Animal Model procedures for estimating Predicted Transmitting Abilities (PTAs). **PTAs** are an estimate of genetic superiority (or inferiority) that a bull or cow will transmit to their offspring for a given trait, and will be discussed in more detail in the next section. **Animal Model** evaluations are based on an animal and its relationship to other animals being evaluated. Information from the animal itself, its ancestors, and its progeny is all incorporated, with all known relationships among the animals being considered. In an Animal Model evaluation, all identified relatives of an animal affect that animal's evaluation. Additionally, each animal influences the evaluations of its relatives. Naturally, the amount of influence depends on how closely the animals are related; daughters, sons, and parents have greater impact on an animal's evaluation than do grandparents, cousins, or other more distantly related animals.

STANDARDIZING EVALUATIONS

Many factors affect production and type records. Management, environment and genetics all influence an animal's performance and must be accounted for when estimating genetic merit. The following factors are considered:

- Regional and seasonal effects
- Genetic merit of mates
- Genetic competition of herdmates
- Environmental correlation between daughters of a sire in the same herd
- Ancestor information

Accounting for these non-genetic factors allows us to obtain a meaningful estimate of an animal's genetic merit. A few additional considerations also play a part in both production and type information.

Production records are standardized to account for the effects of age, season at calving, lactation number and days open in the previous lactation. All records are standardized to a 2X (twice a day milking), 305-day mature equivalent basis. Records less than 305 days in length are extended to a 305-day basis. A cow's lactation record is included in the evaluation if she has been in milk at least 40 days. If a cow has died or sold for any reason other than dairy purposes, her record will be included if she was in milk at least 15 days. The effects of age and stage of lactation on **final score and linear traits** at the time of classification are also accounted for in the Animal Model evaluation system.

Finally, to help adjust for genetic progress and keep evaluations comparable over time, the evaluations use a **genetic base**, which is updated every five years, as a reference point. The base is defined by making the average PTA for all cows born in a certain year equal to zero (the base year). Evaluations are calculated and expressed relative to that base year. For example, in December 2014 (closest genetic evaluation to 2015), the genetic base was updated so the average PTAs of cows born in 2010 was zero for every trait except for somatic cell score, calving ease and stillbirth rate, which are centered at breed average.

HOW GENETIC VALUES ARE EXPRESSED

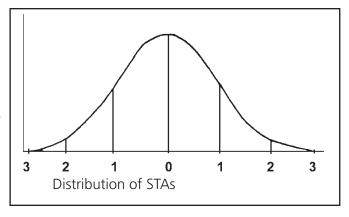
The next section will walk you through the Holstein Association USA Sire Summaries, but some basic terminology needs to be understood first that is applicable across all breeds of dairy cattle.

Predicted Transmitting Abilities, or PTAs, were mentioned briefly in the previous section. PTAs are an estimate of genetic superiority (or inferiority) that a bull or cow will transmit to their offspring for a given trait. PTAs are calculated for several traits, including milk, fat, protein, productive life, and final score, and the numbers can be used to rank bulls and cows by their genetic merit. PTAs for production traits, somatic cell score, productive life and Net Merit are calculated by USDA-AIPL. PTAs for Holstein type traits are calculated by Holstein Association USA.

Linear type trait genetic evaluations are first calculated as PTAs, the same as production traits and final score. PTAs for different traits that are expressed in the same units can be very difficult to display on the same graph, because they can vary so much. For example, it would be hard to display information for a bull that was +2000 for pounds of milk and +50 for pounds of fat on the same graph, because 2000 and 50 are so far apart. Trying to include other traits (like PTA type), that are expressed in different units (such as points), is nearly impossible. A practical solution for displaying several traits on the same graph is to standardize each of the traits, a practice that results in **Standard Transmitting Abilities**, or STAs. Genetic evaluations for linear type traits are expressed as STAs; these STAs allow people to easily compare different traits of the same bull, and see which traits have the most extreme values. Again using the genetic base, the average STA for all traits is zero. The majority of animals will fall within three points (plus or minus) of zero.

The figure shown here is an example of the distribution of STA values for a linear trait, and is known as a bell curve. Many biologically important traits in dairy cattle will have this sort of distribution. At the average (STA=0), you will see the greatest number of bulls. A majority of bulls are within one STA point in each direction of the average. As the STA value moves further from the average, fewer and fewer bulls will be at that STA value; more bulls have low STA values (0 to 1) than large STAs (2 or higher).

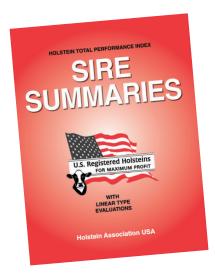
A final piece of information to look at when evaluating PTAs is the **reliability** number (often abbreviated as "%R" in the sire summaries). Reliability is a measure of the estimated



accuracy of the PTA, based on the amount of information included in the evaluation. Information from the animal, parents and progeny is all included. When a calf is born, their PTAs are based on an average of their parent's PTAs for each trait, known as "parent average," as that calf would have no progeny of its own to include in the evaluation. An animal that has been genomic tested will have a higher reliability than an animal who only has parental information included in its evaluation (because the genomic information will be included in the evaluation), and a bull with genomic information plus daughter performance information will have a higher reliability than a bull with just genomic data, again because even more information is being included in his evaluation. As more daughters are included in a bull's evaluation, more emphasis is placed on progeny information, and less is placed on genomic and ancestor information. Reliabilities show how much confidence can be placed in an evaluation. The maximum reliability an animal can have is 99 percent, which can only be achieved when a bull has hundreds, if not thousands of daughters included in his evaluation. The example below demonstrates how reliability increases as more information is included in an evaluation.

Projected Reliabilities for PTA Milk	
Newborn Calf with parental information only	42% Reliability
Calf that has been genomic tested	65% Reliability
Bull that has been genomic tested and has information from over 300 daughters included in his evaluation	96% Reliability

Looking at the impact of adding daughters to an evaluation, we will use Ladys-Manor PL Shamrock-ET as an example. In December 2013, he had 140 daughters in his production proof, and his reliability for PTA Milk was 94 percent. Fast forward to December 2014, he jumped to 4,285 daughters included in his evaluation, giving him a reliability of 99 percent. Because of the actual daughter performance data, breeders can have more confidence in his evaluation.



The Holstein Association USA Sire Summaries

The Holstein Association USA Sire Summaries, also known as the "Red Book," because of its color, are considered the comprehensive source for genetic information on Holstein bulls. The book is published three times each year, in April, August and December, immediately following the national genetic evaluations. The Red Book contains a great deal of information about bulls available from AI studs, including detailed genetic information on over 1,200 Registered Holstein bulls, along with several lists ranking bulls on genetic merit for a variety of traits. Holstein Association USA also releases an electronic version of the Sire Summaries, packaged with a mating program, called Red Book Plus/MultiMate. For more details on that program, visit www.holsteinusa.com and click on Software in the main menu.

The following sections will provide an overview of what you will find in the Holstein Red Book and how to interpret the information.

LINEAR COMPOSITE INDEXES

Holstein Association USA Linear Composite Indexes combine linear trait information on several related traits into one numerical value. Composite indexes can be used as a selection tool in breeding programs to identify those bulls which are predicted to transmit a desirable combination of the traits in the composite index. The values for each trait in a composite index are weighted according to their economic value and added together to arrive at the index value. The values are then standardized, in the same way that STA values for each linear trait are calculated.

UDDER COMPOSITE INDEX (UDC)

The weightings on individual traits in the Udder Composite Index (UDC) were the result of a Holstein Association USA study on herdlife, and reflect each trait's contribution to increased longevity. Traits included in the UDC are Udder Depth, Fore Udder Attachment, Rear Udder Height, Rear Udder Width, Udder Cleft, Front Teat Placement and Rear Teat Placement.

$$UDC = [(UD \times .35) + (FU \times .16) + (UH \times .16) + (UW \times .12) + (UC \times .09) + (TP \times .05) - (RP \times .07)]$$

Note: The value for Rear Teat Placement is the absolute value of the difference between the animal's STA for Rear Teat Placement and the intermediate optimum of +1.00 STA. For example, an animal with an STA of -2.5 would have an absolute difference of +3.5.

FEET & LEG COMPOSITE INDEX (FLC)

Feet and legs are a primary concern for dairy producers worldwide. Selecting animals that transmit superior mobility, steeper foot angle, wider rear leg stance, with little to no hock-in and slightly straighter rear legs (when viewed from the side) will result in animals capable of longer productive lives.

The Feet & Leg Composite, abbreviated FLC, incorporates the three linear traits, Foot Angle, Rear Legs – Rear View and Rear Legs – Side View, combined with Feet & Legs Score, into one value that will help Holstein breeders achieve longer lasting, more profitable cattle. For every 1.0 STA increase in FLC, you can expect a +0.3 month (about nine days) increase in productive life.

 $FLC = [(.48 \times Foot Angle) + (.37 \times Rear Legs-Rear View) - (.15 \times Rear Legs-Side View)] + (0.5 \times F&L Score)$

BODY SIZE COMPOSITE INDEX

The Body Size Composite is calculated from four linear traits: Stature, Strength, Body Depth and Rump Width. Every 1.0 STA increase in body size correlates with a 24 pound predicted increase in mature body weight. For example, daughters of bulls with a high body composite index (+3.00) are predicted to weigh 144 pounds more than daughters of bulls with a very low body composite index (-3.00). The calculation for the Body Size Composite is:

 $(.5 \times \text{Stature}) + (.25 \times \text{Strength}) + (.15 \times \text{Body Depth}) + (.10 \times \text{Rump Width})$

TOTAL PERFORMANCE INDEX® (TPI®)

Selection indexes are helpful tools for breeders who want to select for a combination of traits that they feel are most valuable for their breeding program. The Total Performance Index (TPI) is a selection index developed by Holstein Association USA. The formula is comprised of 12 traits that have proven to be economically significant for enhancing producer profitability and the overall quality of the Holstein breed.

The TPI formula is the gold standard in ranking worldwide Holstein genetics, guiding genetic progress of the Holstein breed. It represents Holstein Association USA's vision for improvement of the domestic and international Holstein population, for the next five years, encompassing both Registered Holsteins and commercial Holstein cattle. The formula is evaluated periodically by Holstein Association USA's Genetic Advancement Committee to ensure it continues to meet the goals of Holstein breeders worldwide.

Abbreviations in the formula:

PTAP = PTA Protein
PTAF = PTA Fat
FE = Feed Efficiency
PTAT = PTA Type
DF = STA Dairy Form
UDC = Udder Composite

PL = PTA Productive Life
SCS = STA Somatic Cell Score
FI = Fertility Index
DCE = PTA Daughter Calving Ease
DSB = PTA Daughter Stillbirth

FLC = Feet & Legs Composite

The value 2138 at the end of the formula is an adjustor to account for the periodic base change, allowing TPI values to be compared over time. For example, the adjustor allows you to compare the TPI of a bull born in 2010 directly with that of a bull born in 1980.

Weighting of Major Categories

The TPI formula places emphasis on several traits that are valued by today's dairy producers, including milk production, fertility, udder health, mobility and calving ease. Following are the weightings placed on major categories:

Production 46% Health & Fertility 28% Conformation 26%

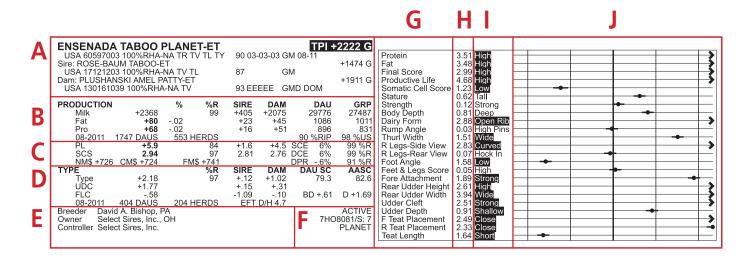
SECTIONS IN THE RED BOOK

The Holstein Association USA Red Book is broken out into five easy to navigate sections, that help breeders find the information they're looking for quickly and efficiently. Each list and section has its own criteria for inclusion. For specific details on that information, reference the tab for each section in a hard copy of the Red Book.

- **Section 1: High Ranking Bull Lists** has several lists ranking elite Holstein bulls by various criteria. Included in this section are:
 - Top 100 TPI Bulls
 - Top 50 Bull Lists
 - Top 50 Red & Red Carrier Bulls, by TPI
 - Top 100 International TPI Bulls
 - Top 100 Inactive Bulls, with at least 95% Reliability for Production and Type
- **Section 2:** Available Proven Bulls gives detailed pedigree and genetic information for individual bulls. It includes the popular "bull blocks" for the top 400 TPI bulls meeting the criteria. More on interpreting the information in this section will be covered under the "How to Interpret Sire Information" section.
- **Section 3:** Daughter Proven Plus Bulls was designed for breeders who are most interested in bulls with a large amount of actual daughter performance information included in their evaluations. Bulls found in this section all have at least 75 U.S. daughters in 50 herds. Included in this section are:
 - Top 100 Daughter Proven Plus TPI Bulls
 - Top 50 Daughter Proven Plus Bull Lists
 - Top 100 TPI Bulls with 97%+ U.S. Reliabilities for Milk and Type
- **Section 4: Genomic Young Bulls** highlights the elite young bulls of the breed. Bulls in this section have no daughters included in their evaluations. Lists found here include:
 - Top 100 TPI Genomic Young Bulls
 - Alphabetical listing of the Top 400 TPI Genomic Bulls with No Daughters
- **Section 5:** Reference Information includes several cross reference lists and additional information about genetic evaluations and how they are calculated, which may be interesting to breeders. Also contained in this section are lists of the haplotype status of available proven and genomic young bulls and cross references of names and NAAB codes for bulls found in the book.

How to Read and Interpret Holstein Sire Information

The information contained in the Holstein Association USA Sire Summaries is of little value if you don't know how to interpret it! Here we will focus on the data found in Section 2: Available Proven Bulls, commonly referred to as "bull blocks." These blocks offer answers to nearly every question a breeder may have about a bull.



BLOCK A: IDENTIFICATION & PEDIGREE INFORMATION

Line 1 • Bull's Registered Name

• Total Performance Index (TPI)

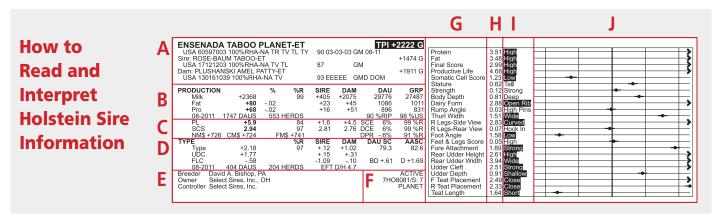
You can see that Planet's TPI value is +2222. You may occasionally see different letters following a bull's TPI value. This indicates of the source(s) of information used to calculate the genetic evaluation.

- No label = Domestic U.S. evaluation (no genomic data included)
- <u>G</u> = Genomic information is included in this bull's evaluation
- M = The bull has a MACE (Multiple-trait Across Country Evaluation) evaluation. MACE evaluations are released by Interbull to estimate how sires from other countries would compare to sires will domestic U.S. proofs. MACE evaluations assist U.S. breeders by expressing evaluation information from other countries in the same format as U.S. bulls are displayed. If a bull's evaluation contains information from both U.S. and foreign daughters (but no genomic information), it will be labeled with an M.
- ★ In 2014, the top 100 proven bulls had TPIs ranging from +2135 to over +2500; the top 100 genomic young bulls ranged from +2534 to over +2700.

Planet's TPI has a "G" after it, indicating the genomic information is included in his evaluation. This labeling after the TPI value is unique to the Sire Summaries and included lists. In conversation, a bull's TPI will be described different ways, depending on the information in his evaluation:

- **PTPI:** The bull has not been genomic tested and does not have any daughter information in his evaluation. His TPI value is based on parental average. The "P" stands for predicted.
- TPI: The bull has not been genomic tested, but has daughter information included in his evaluation.
- **GTPI:** The bull has been genomic tested and may or may not have daughter information included in his evaluation. The majority of bulls in AI today, both young and proven, will have GTPIs. The "G" stands for genomic.

- **Line 2: Nation Code:** The nation code indicates the country the bull is registered in, in this case, the United States
 - **Registration Number:** The bull's registration number officially identifies him and is assigned by Holstein Association USA
 - % RHA: stands for "Percent Registered Holstein Ancestry," and is an indicator of the animal's lineage. The %RHA will be followed by a suffix of either "-NA" (North American) or "-I" (International), which indicates the heritage of animals in their pedigrees. Planet has 100% Registered Holstein Ancestry-North American, meaning that all of the animals in his pedigree are registered in North America; if any ancestors are registered in herdbooks outside of North America, that animal will have the "-I" suffix after their %RHA. Animals may have less than 100% RHA if they have unidentified ancestors in their pedigree. If an animal has any unidentified ancestors, the highest %RHA they can ever attain is 99% RHA.
 - **Genetic Codes:** These codes indicate the results of any genetic tests that have been done on the bull, so breeders can see if there are any traits or conditions they should be aware of. Refer to page 7 for a description of these codes. Looking at Planet's codes, you can see that he has been tested free of the gene for red hair color, and is not a carrier of CVM, BLADS, or Brachyspina.
 - Classification Score: Many bulls have official classification scores that have been assigned by Holstein Association USA classifiers, which is an evaluation of their physical conformation. Planet is classified Excellent-90. If you are interested in learning more about Holstein Association USA's classification program, visit www.holsteinusa.com/programs services/classification.html.
 - Birthdate: Planet was born on March 3, 2003 (03-03-03)
 - Gold Medal Sire Recognition (if applicable): Some bulls will be recognized as Gold Medal Sires, and that recognition will be labeled here, indicated as "GM" with the date the recognition was received. You can see that Planet received Gold Medal Sire recognition in August 2011. To be recognized as a Gold Medal Sire, bulls must meet a minimum TPI requirement (which is updated semi-annually to recognize approximately 25 new bulls each year), have a minimum 90% reliability for PTA Fat and PTA Type, and be free of undesirable recessive traits. All bulls 87% RHA and higher are automatically evaluated twice a year, and Gold Medal Sire is a permanent recognition.
- **Line 3: Sire's Name:** Planet is sired by Rose-Baum Taboo-ET
 - Sire's TPI Value: Taboo's TPI is +1474. The "G" after the number indicates that genomic information is included in his evaluation
- Line 4: Sire's Nation Code & Registration Number
 - Sire's %RHA
 - Genetic Codes: Taboo has been tested and is not a carrier for CVM or BLAD
 - Classification Score: Taboo is classified Very Good-87
 - Gold Medal Sire Recognition (if applicable): Taboo has been recognized as a Gold Medal Sire
- Line 5: Dam's Name: Planet's dam is Plushanski Amel Patty-ET
 - **Dam's TPI Value:** Patty's TPI is +1911; the "G" after it indicates that she has been genomic tested. In conversation, females can be labeled with different kinds of TPIs, depending on the information that is included in their evaluation, like bulls:
 - **PTPI:** A heifer or cow that has not been genomic tested, and doesn't have a required classification score and/or is not enrolled in an official milk production records testing program.
 - **CTPI:** A cow that has not been genomic tested, but has a required classification score and a milk record completed under an official testing program.
 - **GTPI:** A heifer or cow that has been genomic tested; she may or may not have a required classification score and/or a milk record completed under an official testing program.



Block A: Identification & Pedigree Information (continued)

Line 6: • Dam's Nation Code & Registration Number

- Dam's %RHA
- Genetic Codes: Patty has been tested and is not a carrier for CVM
- Classification Score: Patty is classified Excellent-93 and is Excellent in the five major breakdowns Front End & Capacity, Dairy Strength, Rump, Feet & Legs, and Udder.
- **Recognitions (if applicable):** Holstein Association USA can designate cows with two major recognitions: Gold Medal Dam (GMD) and Dam of Merit (DOM). Patty has been recognized with both of these honors.
 - Gold Medal Dam: A cow must meet several strict criteria to be recognized as a GMD. She and at least three of her daughters must be classified. The cow herself must be milking in a herd participating in a Holstein TriStar service option (Custom, Deluxe or Premier). Equal emphasis is placed on both production and type, and on progeny and dam performance; the dam's age adjusted final and Mature Equivalent (ME) production records are evaluated, along with the average of the daughters' age adjusted classification scores and ME production records. Separate cutoffs are determined by the birth year of the dam. If the cow herself does not qualify on an ME production basis, she may qualify based on high lifetime production credits (200,000 pounds of milk OR 7,200 pounds of fat, OR 6,400 pounds of protein). Automatic evaluation is done twice a year for all cows 87% RHA or higher that were born in the past 25 years, and GMD is a permanent recognition.
 - Dam of Merit: To be recognized as a DOM, a cow must have a GTPI or CTPI exceeding a cutoff based on their year of birth. The cow must have at least three offspring with a PTA for production and type, and the animal's GTPI or CTPI must be calculated using a required classification score. Automatic evaluation is done twice a year for all cows 87% RHA or higher that were born in the past 25 years and milking in a herd enrolled in a Holstein TriStar service option. Like the others, DOM is permanent recognition.

BLOCK B: PRODUCTION GENETIC VALUES

Information in this section gives you an estimate of a bull's ability to transmit production traits, such as pounds of milk, pounds and percentages of components. It also gives information about how a bull's PTAs compare to his sire and dam, and how his daughters are performing compared to herdmates, so you can evaluate his genetic superiority.

Line 1: PTA Milk Information

- PTA Milk (PTAM): Planet's PTAM is +2368.
 - ★ In 2014, the top 50 daughter proven bulls ranged from +1423 to over +2100 for PTA milk, with reliability ranging from 90% to 99%.
- %R: Planet's reliability for his production evaluation is 99%
- Sire's PTAM: Planet's sire, Taboo, has a PTAM of +405
- Dam's PTAM: Planet's dam, Patty, has a PTAM of +2075
- **Daughter ME Averages:** This number tells you what daughters of a bull are actually averaging for a given trait, in this case, what they average for milk production. These values are based on twice a day milking, 305-day lactation, on a Mature Equivalent (ME) basis. If a bull has an official MACE evaluation, the daughter production averages will be based on the bull's domestic U.S. evaluation. Planet's daughters are averaging 29,776 pounds of milk.
- Management Group ME Averages: This number allows you to contrast how daughters of a bull perform compared to herdmates of the same age, so you can evaluate whether they are, on average, superior or inferior to herdmates. Herdmates of the same age as Planet's daughters are averaging 27,487 pounds of milk; on average, Planet daughters are producing 2,289 pounds of milk more in a 305-day lactation than their herdmates of the same age, on an ME basis.

Line 2: PTA Fat Information

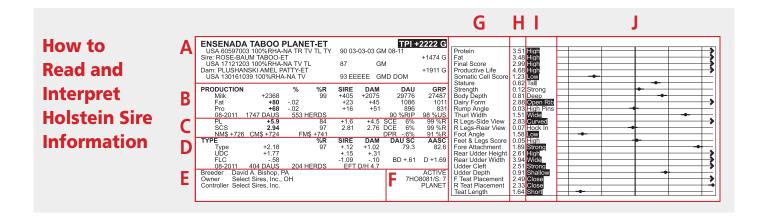
- PTA Fat Pounds (PTAF): Planet's PTAF is +80.
 - ★ In 2014, the top 50 daughter proven bulls ranged from about +55 to +81 for PTAF, with reliability ranging from 89% to 99%.
- PTA Percent Fat: Planet's PTA for % Fat is -0.02
- Sire's PTA Fat: Planet's sire, Taboo, has a PTAF of +23
- Dam's PTAF: Planet's dam, Patty, has a PTAF of +45
- **Daughter ME Averages:** Planet's daughters are averaging 1,086 pounds of fat, based on an ME, twice a day milking, 305-day lactation.
- Management Group ME Averages: Herdmates of the same age as Planet's daughters are averaging 1,011 pounds of fat; on average, Planet daughters are producing 75 pounds of fat more in a 305-day lactation than their herdmates of the same age, on an ME basis.

Line 3: PTA Protein Information

- PTA Protein Pounds (abbreviated PTAP): Planet's PTAP is +68.
 - ★ In 2014, the top 50 daughter proven bulls ranged from +43 to +62 for PTAP, with reliability ranging from 88% to 99%.
- PTA Percent Protein: Planet's PTA for % Protein is -0.02
- Sire's PTA Protein: Planet's sire, Taboo, has a PTAP of +16
- Dam's PTAP: Planet's dam, Patty, has a PTAP of +51
- **Daughter ME Averages:** Planet's daughters are averaging 896 pounds of protein, based on an ME, twice a day milking, 305-day lactation.
- **Management Group ME Averages:** Herdmates of the same age as Planet's daughters are averaging 831 pounds of protein; on average, Planet daughters are producing 65 pounds of protein more in a 305-day lactation than their herdmates of the same age, on an ME basis.

Line 4: Production Evaluation Information

- **Evaluation Date:** This tells you the date that the evaluation was calculated. This particular evaluation was calculated in August 2011 (08-2011)
- **Number of Daughters and Herds:** This tells you the number of daughters the bull has included in this evaluation, along with how many different herds those daughters come from. Planet has 1,747 daughters included in his production evaluation, and those daughters come from 553 different herds (an average of about three daughters per herd).
- **Percentage of Records in Progress (RIP):** A record in progress means that the daughters of the bull have not yet completed a lactation. 90% of Planet's daughters have records in progress (RIPs).
- Percentage of Daughters in the U.S.: 98% of the daughters included in Planet's evaluation are in the United States.



BLOCK C: HEALTH TRAIT INFORMATION & ADDITIONAL INDEXES

Line 1: Productive Life (PL) & Sire Calving Ease Information

- **PTA PL:** Productive life (PL) gives a measure of the amount of time a cow stays in the herd as a "productive" animal, and represents how many months of additional (or fewer, if a negative number) lifetime you can expect from a bull's daughters. Cows receive credit for each month of lactation, and the amount of credit corresponds to the shape of the lactation curve. The most credit is given to months at the peak of lactation, and credit diminishes as the cow moves to the end of her lactation. First lactations are given less credit than later lactations, in proportion to the difference in average production. PTAs for PL generally range from -7.0 to +7.0, with higher numbers being preferred. Planet's PTA for Productive Life is +5.9, meaning you can expect his daughters to stay in the herd almost six months longer than average.
 - ★ In 2014, the top 50 daughter proven bulls ranged from +5.1 to +8.2 for PTA PL, with reliability ranging from 77% to 99%. Since health and fertility traits are influenced greatly by management, the traits, like PL, typically have lower reliabilities than other traits, like milk production and type.
- %R for PL: Planet's PTA PL has a reliability of 84%
- Sire's PTA PL: Planet's sire, Taboo, has a PTA PL of +1.6
- Dam's PTA PL: Planet's dam, Patty, has a PTA PL of +4.5
- Sire Calving Ease (SCE): Sire calving ease measures the tendency of calves from a particular sire to be born more or less easily. Calving ease evaluations are expressed as a percent of difficult births in first calf heifers; difficult births are those classified as requiring considerable force or being extreme (a 4 or 5 on a five-point scale, with a 1 classified as "no problem"). The percent difficult births among first-calf Holstein cows is approximately 8 percent. In general, bulls with an SCE of 8% or less are considered "calving ease" bulls that are fine to use on heifers and smaller cows. Bulls with a high SCE percentage should be used with caution on heifers and smaller cows, as they have a higher percent chance of siring larger calves that may pose more of a problem at delivery. Planet's SCE is 6%, putting him at less than the average for percent of difficult births in first-calf cows, which is desirable.
- %R for SCE: Planet's SCE evaluation is 99% reliable.

Line 2: Somatic Cell Score & Daughter Calving Ease Information

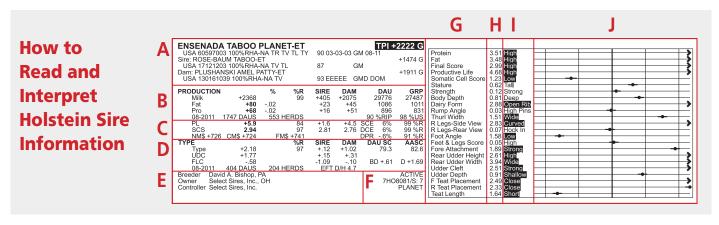
- **PTA Somatic Cell Score (SCS):** SCS evaluations are based on somatic cell count data from monthly DHIA tests. These evaluations provide an indicator of mastitis in a bull's daughters. PTAs typically range from 2.5 to 3.5, with higher values indicating that daughters tend to have higher somatic cell counts (SCC). Lower SCS values are more desirable. Planet's PTA SCS is 2.94.
 - ★ In 2014, the top 50 bulls for PTA SCS had values ranging from 2.68 to 2.52.
- %R for SCS: Planet's PTA SCS has a reliability of 97%
- Sire's PTA SCS: Planet's sire, Taboo, has a PTA SCS of 2.81
- Dam's PTA SCS: Planet's dam, Patty, has a PTA SCS of 2.76
- Daughter Calving Ease (DCE): Like Sire Calving Ease (SCE), Daughter Calving Ease (DCE) is a measurement of the tendency of calves from a particular animal to be born more or less easily. DCE measures the ability of a particular cow (a daughter of a bull) to calve easily; daughters of bull's with high DCE numbers would be expected to have a more difficult time giving birth than daughters of bulls with lower DCE numbers. DCE is evaluated on the same scale as SCE. Planet's DCE is 6%, which is breed average, meaning that one could expect daughters of Planet to calve more easily than daughters of bulls with higher DCE numbers.
- %R for DCE: Planet's DCE evaluation is 99% reliable.
- Net Merit (NM\$) Index: The Net Merit Index (abbreviated as NM\$) is a selection index calculated by USDA, which estimates lifetime profitability of an animal; it is defined as the difference in expected lifetime profit of an animal, compared with the average genetic merit of cows within the breed born in the year of the genetic base. Like the TPI (which is developed and calculated by Holstein Association USA), NM\$ combines several production, type and health traits with weightings placed on their economic importance and the goals of the index. Planet's NM\$ value is +726.
 - ★ In 2014, the top 50 daughter proven bulls had NM\$ values ranging from +464 to over +728, with reliability ranging from 87% to 99%
 - Cheese Merit (CM\$) Index: Like NM\$, CM\$ is another index calculated by USDA with different weightings on production traits, geared more towards producers who sell milk to cheese plants. Planet's CM\$ value is +724.
 - Fluid Merit (FM\$) Index: The FM\$ is calculated by USDA, again with different weighting than NM\$ and CM\$, designed for producers who ship to fluid milk markets with no component premiums. Planet's FM\$ value is +741.
 - PTA Daughter Pregnancy Rate (DPR): DPR evaluations utilize breeding and freshening dates reported through DHIA records to calculate the number of days open in each lactation as an measure of fertility in cows. DPR takes into account how quickly cows come back into heat after calving and conception rate when bred. DPR PTA values typically range from +3.0 to -3.0, with higher values being preferable. Each one percent increase in DPR corresponds to four less days open. Planet's PTA for DPR is -0.6.
 - ★ In 2014, the top 50 bulls for PTA DPR had values ranging from +3.0 to +5.5, with reliability ranging from 69% to 99%
 - **%R for DPR.** Planet's reliability for DPR is 91%.

BLOCK D: TYPE INFORMATION

Information in this section will give you a summary of the physical conformation traits that a bull transmits to his offspring, and how his daughters compare to herdmates of the same age in regards to phenotype.

Line 1: PTA Type and Classification Information

- **PTA Type (PTAT):** Planet's PTAT is +2.18. PTA's for Type and the Composite Indexes typically range from -3.0 to +3.0, with higher numbers correlating with more desirable physical conformation.
 - ★ As a frame of reference, in 2014, the top 50 daughter proven bulls ranged from about +1.99 to +3.85 for PTAT, with reliability ranging from 84% to 99%.
- %R for PTAT: Planet's reliability for PTAT is 97%
- Sire's PTA Type: Planet's sire, Taboo, has a PTAT of +0.12
- Dam's PTAT: Planet's dam, Patty, has a PTAT of +1.02
- **Daughter Averages for Final Score:** Daughters of Planet have an average actual final classification score of 79.3 points.
- Daughters' Average Age Adjusted Final Score: Like production records, classification scores on animals are standardized to account for the effects of age and stage of lactation in an evaluation. The age adjusted final score for Planet's daughters is 82.6 points.



Block D: Type Information (continued)

Line 2: Udder Composite (UDC) Information

- **Udder Composite (UDC):** Planet's UDC value is +1.77.
 - ★ In 2014, the top 50 daughter proven bulls ranged from about +1.87 to +3.20 for UDC, with reliability ranging from 83% to 99%.
- Sire's UDC: Planet's sire, Taboo, has a UDC value of +0.15
- Dam's UDC: Planet's dam, Patty, has a UDC value of +0.31

Line 3:

- Feet & Leg Composite (FLC): Planet's FLC value is -0.58.
 - ★ In 2014, the top 50 daughter proven bulls ranged from about +1.82 to +3.39 for FLC, with reliability ranging from 86% to 99%.
- Sire's FLC: Planet's sire, Taboo, has an FLC value of -1.09
- Dam's FLC: Planet's dam, Patty, has FLC value of -0.1
- Body Size Composite: Planet's Body Size Composite is +0.61
 - ★ In 2014, the 50 highest bulls for Body Composite ranged from about +2.04 to +3.51, with reliability ranging from 85% to 99%.
- **Dairy Capacity:** Dairy Capacity evaluates a combination of both Dairy Form and Strength. Planet's Dairy Capacity value is +1.69.

Line 4: Type Evaluation Information

- **Evaluation Date:** Like in the Production section, this tells you the date the evaluation was calculated. This particular evaluation was calculated in August 2011 (08-2011)
- **Number of Daughters and Herds:** This tells you the number of daughters the bull has included in this evaluation, along with how many different herds those daughters come from. Planet has 404 daughters included in his type evaluation, and those daughters come from 204 different herds.
- Effective Daughters per Herd (abbreviated EFT D/H): The Effective Daughters per Herd is an indication of the distribution of daughters across herds. If each daughter were in a separate herd, the EFT D/H would be 1.0. The lower the value of the EFT D/H, the greater the reliability of the evaluation for a given number of progeny, because more daughters are being considered that were raised in a variety of different management conditions. Planet's EFT D/H is 4.7.

BLOCK E: OWNERSHIP INFORMATION

- **Breeder:** The breeder was the owner of the bull's dam at the time of conception. Planet's breeder is David A. Bishop from Pennsylvania.
- Owner: The owner is the person who currently owns a bull. Planet is owned by Select Sires, Inc., of Ohio.
- **Controller:** The controller is the marketer of the bull's semen and the entity responsible for submitting the bull's status to the National Association of Animal Breeders (NAAB). The owner and controller are usually the same entity, but not always. In this case, Planet's controller is also Select Sires, Inc.

BLOCK F: NAAB INFORMATION

- **Line 1: Semen Status:** A bull's semen status is an indication of his semen availability and the source of information included in his evaluation. In the Holstein Association USA Red Book, bulls listed in Section 2: Available Proven Bulls will be coded either Active, Limited, or Foreign. As you can see, Planet's status is Active. Following is a list of the most common NAAB semen status codes and their meanings.
 - A (Active Al Sire): The bull has been sampled, has a USDA genetic evaluation and semen is routinely available and for sale.
 - **F (Foreign):** The bull has been genomic or progeny tested outside of the U.S. and is actively being marketed in the U.S.
 - G (Genomic): The bull has been genomic tested, is at least one year of age and has been assigned a NAAB code.
 - L (Limited): The bull has a USDA evaluation and semen is available in limited amounts.
 - I (Inactive AI Sire): The bull has been marketed in the past, but is now inactive and widely unavailable.
- NAAB Code: Planet's NAAB code is 7HO8081. The NAAB code is a unique number that identifies a bull with the National Association of Animal Breeders (NAAB), and is comprised of three parts. The first part identifies the source of the semen (the organization that processes it); in Planet's case, the number is 7, which corresponds to Select Sires. This number is between one and three digits, and each entity has a unique identification number with NAAB. The second part of the NAAB code is the breed code, in this case, "HO" for Holstein. The third part is the bull's individual number, which is assigned by the semen collection center; in this case, Planet's individual number assigned by Select Sires is "8081."
 - Sampling Code & Sampler Control Number: The sampling code and sampler control number are separated from the NAAB code by a "/." The sampling code describes the sampling program; "S" for Standard Sampling and "O" for Other Sampling. The Sampler Control Number indicates the controller of the bull when the sampling was initiated. In Planet's case, "S:7" means he was sampled by bull controller 7 (Select Sires) in a Standard ("S") sampling program.
- Short Name: A bull is given a short name as more simple identification than his full official registered name. Like in Planet's case, a bull's short name is usually easily identifiable from his registered name, but not always. For example, O-Bee Manfred Justice-ET's short name is "O-Man." The Reference Section of the Red Book has a cross reference for Available Proven and Genomic Young Bulls, listing short name referenced with their registered name, to help avoid any confusion.

BLOCK G: TRAIT NAME BLOCK

This area lists the 23 traits that STAs are provided for, including protein, fat, final score, PL, SCS, and the 18 linear type traits.

BLOCK H: STANDARD TRANSMITTING ABILITIES (STAS)

STAs for the 23 traits are listed in this area. An STA is a bull's PTA value for a trait listed on a standardized scale, allowing the traits to be easily viewed with and compared to other traits. STAs usually fall within three units plus or minus of zero.

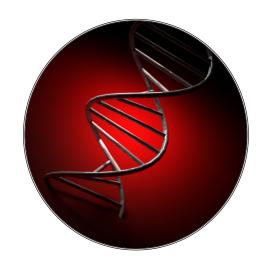
BLOCK I: BIOLOGICAL EXTREMES

This column contains descriptions of the biological extreme for the 23 traits. When a bull's STA value is above 0.85 or less than -0.85, the descriptor is highlighted, showing that the bull's STA is in the top 20 percent of the available bull population. Planet is in the top 20 percent of the available bull population for several traits, as shown by the highlighted values, including Protein, Fat, Final Score, Productive Life and Somatic Cell Score.

BLOCK J: TRAIT PROFILES

This section provides a visual representation of each STA and its confidence range. The length of the bar for each STA is the confidence range. As reliability increases, the confidence range (length of the bar) shortens. If the trait has a short bar, the bull has a higher reliability; longer bars indicate lower reliabilities.

STA values greater than +2.35 or less than -2.35 may not show entirely on this scale. These values are displayed with either some or none of the confidence range displaying (depending on the value), with a < or > sign at the appropriate end of the scale. Planet is "off the chart" for several traits, including Protein, Fat, Final Score and Productive Life, as indicated by the arrows pointing off the right side of the graphic for those traits.



Practice Activities and Resources

Case Study Exercise #1 – Holstein Coat Color

Answers can be found on page 31

Let's look at coat color in Holstein cattle as an example of simple dominance, which is responsible for many physical traits in Holsteins.

Each animal has two alleles for coat color.

- Black coat color is dominant (labeled "B")
- Red coat color is recessive (labeled "b")

Holstein cattle can possess one of three genotypes for coat co
--

- Homozygous for black coat color
- Heterozygous (called "red carrier")
- Homozygous for red coat color

۱.	Write out what the genotype (which al be for each combination.	leles they have) and phenotype (what coat color they have) would
	Homozygous for black coat color	Genotype
		Phenotype
	Heterozygous/Red Carrier	Genotype
		Phenotype
	Homozygous for red coat color	Genotype
		Phenotype
50	enario:	
	her pedigree, so you know she is home though, and want to try to eventually	Istein-Acres Daisy May, does not have any red and white cattle in byggous for black coat color. You are interested in red & white cattle get some red and white offspring from this cow family. Because & white Holstein bull to work towards this goal, and you choose
2.	Start by writing out the genotypes for	Daisy May and Brick.
	Daisy May's genotype	
	Brick-Red's genotype	
3.	Now use a Punnett Square to see what	type of offspring you could get if you bred Daisy May to Brick-Red.
	What ar	e the results? First tally the genotypes of the resulting offspring:
	/4	calves would be homozygous for black coat color
	/4	calves would be heterozygous (red carriers)
	/4	calves would be homozygous for red coat color
	Now look	k at the phenotypes:
	/4	calves would be black and white
	/4	calves would be red and white
	Is it possible to get red and white daug	hters from Daisy May? Why or why not?

The Next Generation

Mhan it comes time to	notype is			
When it comes time to breed this heifer, your parents give you the option of three bulls to pick from as a ire, all of about equal genetic merit. Because you would still like to try and get a red and white calf in you nerd, which bull makes the most sense for you to pick? Draw a Punnett Square for each mating to justify your choice.				
Option 1: Ladys-Man	or Shamrock (Homozygous for black hair color)			
	Genotypes of the resulting offspring:			
	Phenotypes:			
	/4 calves would be black and white			
Option 2: Ronelee SS	Durable *RC (Red Carrier)			
	Genotypes of the resulting offspring:			
	/4 calves would be heterozygous (red carriers)			
	Phenotypes:			
	Phenotypes:			
Option 3: Tiger-Lily La	/4 calves would be black and white			
Option 3: Tiger-Lily La				
Option 3: Tiger-Lily La				
Option 3: Tiger-Lily La				
Option 3: Tiger-Lily La				
Option 3: Tiger-Lily La				
Option 3: Tiger-Lily La				
Option 3: Tiger-Lily La				
Your best chance at get				

Case Study Exercise #2 – Polled Holstein Cattle

Answers can be found on page 33

Animals that naturally do not grow horns are known as "polled." With the increasing emphasis on animal welfare, as well as practical on-farm management, interest in the polled gene is increasing, with naturally hornless animals becoming more popular.

Lik	te coat color, each anima • Polled is dominant (la • Horned is recessive (la	
1.		se that the polled gene is dominant over the horned gene, since most Holstein cattle are does this being a dominant trait help increase the number of polled animals more quickly ve trait?
2.	Write out the three ge Remember, polled is do	notypes polled cattle can have, and the phenotypes that go with each. ominant.
	Genotype 1	
	Genotype 2	
	Genotype 3	
	Phenotype 3	
	(la = 4 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	non in the fellowing comprise?
	-	pen in the following scenarios? Squares to justify your answers.
3.	Horned Cow (genotype	=) x Heterozygous Polled Bull (genotype =)
		Genotypes of the resulting offspring:
		/4 calves would be heterozygous for the polled gene
		Phenotynes:

_/4 calves would have horns

_/4 calves would be naturally polled

	Genotypes of the resulting offspring:
	/4 calves would be homozygous for the polled gene
	/4 calves would be heterozygous for the polled gene
	Phenotypes:
	/4 calves would have horns
Homozygous Polled	Cow (genotype =) x Horned Bull (genotype =)
	Genotypes of the resulting offspring:
	/4 calves would be heterozygous for the polled gene
	Phenotypes:
	/4 calves would have horns
Based on what you animals? Why or w	/4 calves would be naturally polled now know about the polled gene, is it possible to have a horned calf born from two polled
	/4 calves would be naturally polled now know about the polled gene, is it possible to have a horned calf born from two polled
animals? Why or w	/4 calves would be naturally polled now know about the polled gene, is it possible to have a horned calf born from two polled
animals? Why or w	
animals? Why or w	
animals? Why or w	
How would you exp	

Understanding Genetic Progress Worksheet

Answers can be found on page 35

Use the activities below to test your knowledge and understanding of the factors influencing genetic progress and heritability. Refer to the definitions on page 8 if you need a reminder of what each term means.

Matching Game!

Match the factor of genetic change with the example below that best describes fits it.

Accuracy of selection Sorting your heifers based on their PTPI and deciding NOT to

use the bottom 20% for breeding purposes

Selection Intensity Trying to breed cows that produce a lot of milk to bulls with

high fat and protein percentages, instead of other bulls that are

high for milk production

Genetic Variation Breeding all of your heifers to sexed semen from genomic

young sires to be sure you get more heifers from your younger

animals

Generation Interval Studying the Sire Summaries and carefully reviewing all genetic

information available to make sure you pick the best bulls to

use on your farm

This or That - Which would lead to faster genetic progress?

In each pair, circle the phrase that would result in faster genetic progress in a dairy herd.

 Selecting the bulls you want to use based on your neighbor's recommendation of which ones are the best right now

OR

Looking at genomic information on a group of bulls and using that to select the ones that you feel will work best in your herd

Breeding cows in heat to a random assortment of bulls

OR

Picking individual matings for cows before breeding them

3. Breeding all of your heifers to one of five bulls, all with different pedigrees

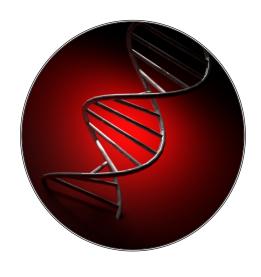
OR

Breeding all of your heifers to one of five sons of your favorite bull

4. Selling your extra bred heifers to free up some space in your barns

OR

Selling some third and fourth lactation cows to a local dairy to free up some space in your barns



ANSWER KEY

ANSWER KEY FOR:

Case Study Exercise #1 – Holstein Coat Color

Let's look at coat color in Holstein cattle as an example of simple dominance, which is responsible for many physical traits in Holsteins.

Each animal has two alleles for coat color.

- Black coat color is dominant (labeled "B")
- Red coat color is recessive (labeled "b")

Holstein cattle can possess one of three genotypes for coat color:

- Homozygous for black coat color
- Heterozygous (called "red carrier")
- Homozygous for red coat color
- 1. Write out what the genotype (which alleles they have) and phenotype (what hair color they have) would be for each combination.

Homozygous for black coat color	Genotype	BB
	Phenotype	Black and White Coal
Heterozygous/Red Carrier	Genotype	Въ
	Phenotype	Black and White Coas
Homozygous for red coat color	Genotype	ВВ
	Phenotype	Red and White Coat

Scenario:

Your black and white Holstein cow, Holstein-Acres Daisy May, does not have any red and white cattle in her pedigree, so you know she is <u>homozygous for black coat color</u>. You are interested in red & white cattle though, and want to try to eventually get some red and white offspring from this cow family. Because of this you decide to breed her to a <u>red & white Holstein bull</u> to work towards this goal, and you choose Mighty-Fine Studly Brick-Red.

2. Start by writing out the genotypes for Daisy May and Brick.

Daisy May's genotype BBBrick-Red's genotype Bb

3. Now use a Punnett Square to see what type of offspring you could get if you bred Daisy May to Brick-Red.

 B
 Bb
 Bb

 B
 Bb
 Bb

What are the results? First tally the **genotypes** of the resulting offspring:

_______/4 calves would be homozygous for black coat color _______/4 calves would be heterozygous (red carriers)

O /4 calves would be homozygous for red coat color

Now look at the **phenotypes:**

 $\frac{4}{2}$ /4 calves would be black and white

 \mathcal{O} __/4 calves would be red and white

Is it possible to get red and white daughters from Daisy May? Why or why not?

No, she is not a red carrier, so there is no chance that a calf from her would be

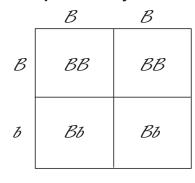
homozygous for the red coat, color gene. Since red coat, color is recessive, an animal must

have two copies of this gene (homozygous) is order for it to be expressed.

The Next Generation

- 4. You are lucky and Daisy May's first calf is a heifer, sired by Brick-Red. Because of the Punnett Square above, you know that this calf's genotype is $_\mathcal{Bb}$
- 5. When it comes time to breed this heifer, your parents give you the option of three bulls to pick from as a sire, all of about equal genetic merit. Because you would still like to try and get a red and white calf in your herd, which bull makes the most sense for you to pick? Draw a Punnett Square for each mating to justify vour choice.

Option 1: Ladys-Manor Shamrock (Homozygous for black coat color)



Genotypes of the resulting offspring:

 $\frac{2}{\sqrt{4}}$ raives would be homozygous for black coat color

 $\frac{2}{\sqrt{4}}$ (4 calves would be heterozygous (red carriers)

O /4 calves would be homozygous for red coat color

Phenotypes:

4 /4 calves would be black and white

 \mathcal{O} /4 calves would be red and white

Option 2: Ronelee SS Durable *RC (Red Carrier)

	\mathcal{B}	В
\mathcal{B}	BB	Въ
В	Въ	ВВ

Genotypes of the resulting offspring:

1 /4 calves would be homozygous for black coat color

 $\frac{2}{\sqrt{4}}$ (4 calves would be heterozygous (red carriers)

1 /4 calves would be homozygous for red coat color

otypes: /4 calves would be black and white

Option 3: Tiger-Lily Ladd-Red (Homozygous for red coat color)

	В	В
В	Въ	Въ
В	ББ	ВВ

Genotypes of the resulting offspring:

O /4 calves would be homozygous for black coat color

2 /4 calves would be heterozygous (red carriers)

2 /4 calves would be homozygous for red coat color

Phenotypes:

/4 calves would be black and white

/4 calves would be red and white

6. Your best chance at getting a red and white calf would be to breed your cow to $\frac{Ladd-Red}{}$.

7. By doing that you would have a 50% chance at getting a red and white calf.

8. Aside from the red gene, give an example of at least one other recessive trait that can be found in Holstein cattle.

BLAD, CVM, DUMPs, many health-related problems

ANSWER KEY FOR:

Case Study Exercise #2 – Polled Holstein Cattle

Animals that naturally do not grow horns are known as "polled." With the increasing emphasis on animal welfare, as well as practical on-farm management, interest in the polled gene is increasing, with naturally hornless animals becoming more popular.

Like coat color, each animal has two alleles for the polled gene.

- Polled is dominant (labeled "P")
- Horned is recessive (labeled "p")

1.	It may come as a surprise that the polled gene is dominant over the horned gene, since most Holstein cattle are
	born with horns. How does this being a dominant trait help increase the number of polled animals more quickly
	than if it were a recessive trait?

An	animal	only	needs	ţ0	inherit	one	сору	of the	gene	t,o	express i	iţ.		

2. Write out the three genotypes polled cattle can have, and the phenotypes that go with each. Remember, polled is dominant.

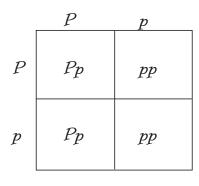
Genotype 1
$$PP$$
Phenotype 1 $Polled$ (homozygous polled)

Genotype 2 Pp
Phenotype 2 $Polled$ (heterozygous polled)

Genotype 3 Pp
Phenotype 3 Pp
Phenotype 3 Pp
Phenotype 3 Pp

What would happen in the following scenarios? Use the Punnett Squares to justify your answers.

3. Horned Cow (genotype = pp) x Heterozygous Polled Bull (genotype = pp



Genotypes of the resulting offspring:

- $\underline{\mathcal{O}}$ _/4 calves would be homozygous for the polled gene
- 2 _/4 calves would be heterozygous for the polled gene
- 2 /4 calves would be homozygous for the horned gene

Phenotypes:

- 2 /4 calves would have horns
- 2 /4 calves would be naturally polled

4 Heterozygous Polled Cow (genotype = Pp) x Heterozygous Polled Bull (genotype = Pp)

	Р	p
Р	PP	Pp
p	P_p	pp

Genotypes of the resulting offspring:

/4 calves would be homozygous for the polled gene
 /4 calves would be heterozygous for the polled gene
 /4 calves would be homozygous for the horned gene

Phenotypes:

1 /4 calves would have horns
3 /4 calves would be naturally polled

5 Homozygous Polled Cow (genotype = PP) x Horned Bull (genotype = PP)

	p	p
P	Рр	Pp
Р	P_p	Рр

Genotypes of the resulting offspring:

/4 calves would be homozygous for the polled gene
/4 calves would be heterozygous for the polled gene
/4 calves would be homozygous for the horned gene

Phenotypes:

6. Based on what you now know about the polled gene, is it possible to have a horned calf born from two polled animals? Why or why not?

Only if both the sire and dam were heterozygous for polled (Pp), and the resulting calf inherited the horned gene from both parents (25% chance, genotype = pp).

7. How would you explain to a classmate the difference between dominant and recessive genes?

**Dominant genes "dominate" other genes and only need one copy to be expressed in an animal's phenotype. Recessive genes can be passed along without being expressed, but an animal must inherit 2 copies of a recessive gene for it to be expressed in an animal's phenotype.

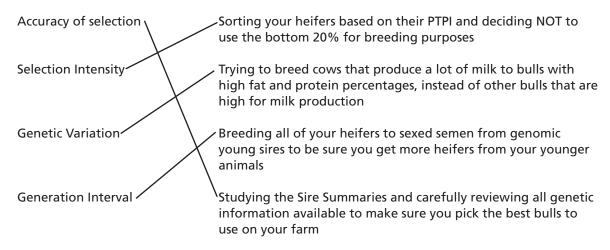
ANSWER KEY FOR:

Understanding Genetic Progress Worksheet

Use the activities below to test your knowledge and understanding of the factors influencing genetic progress and heritability. Refer to the definitions on page 8 if you need a reminder of what each term means.

Matching Game!

Match the factor of genetic change with the example below that best describes fits it.



This or That - Which would lead to faster genetic progress?

In each pair, circle the phrase that would result in faster genetic progress in a dairy herd.

 Selecting the bulls you want to use based on your neighbor's recommendation of which ones are the best right now

OR

Looking at genomic information on a group of bulls and using that to select the ones that you feel will work best in your herd

2. Breeding cows in heat to a random assortment of bulls

OR

Picking individual matings for cows before breeding them

3. (Breeding all of your heifers to one of five bulls, all with different pedigrees

OR

Breeding all of your heifers to one of five sons of your favorite bull

4. Selling your extra bred heifers to free up some space in your barns

OR

Selling some third and fourth lactation cows to a local dairy to free up some space in your barns



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With questions, contact Jodi Hoynoski at 800.952.5200, ext. 4261 or jhoynoski@holstein.com.